

**Interim Report**  
**UMS Holdings Berhad**  
(Company No. 74125-V)  
(Incorporated in Malaysia)  
**and its subsidiaries**

**Condensed Consolidated Statement of Comprehensive Income for the 9 month period ended 30 June 2017**  
(unaudited)

Note	3 month period ended 30 June			9 month period ended 30 June	
	2017 RM'000	2017 RM'000	2016 RM'000	2017 RM'000	2016 RM'000
	Current quarter	Previous Quarter ended 31.3.2017	Current quarter	9 months cumulative to date	9 months cumulative to date
<b>Revenue</b>	22,224	19,889	30,316	63,504	73,295
Cost of sales	(13,672)	(12,664)	(20,399)	(40,344)	(47,109)
<b>Gross profit</b>	8,552	7,225	9,917	23,160	26,186
Operating expenses	(5,748)	(6,464)	(6,098)	(18,978)	(19,407)
Other operating income	296	296	312	1,405	1,881
<b>Operating profit</b>	3,100	1,057	4,131	5,587	8,660
Financing costs	(13)	(4)	-	(26)	(1)
Interest income	31	63	28	136	150
Share of profit of associates	106	247	167	395	268
<b>Profit before taxation</b>	3,224	1,363	4,326	6,092	9,077
Tax expense	B5 (838)	(421)	(1,231)	(1,755)	(2,909)
<b>Profit for the period</b>	2,386	942	3,095	4,337	6,168
Other comprehensive income net of tax	(761)	(120)	(394)	(378)	(1,142)
<b>Total comprehensive income for the year</b>	1,625	822	2,701	3,959	5,026
<b>Profit attributable to:</b>					
Owners of the Parent	2,366	923	3,086	4,288	6,126
Non-controlling interest	20	19	9	49	42
	2,386	942	3,095	4,337	6,168
<b>Total comprehensive income attributable to:</b>					
Owners of the Parent	1,605	803	2,692	3,910	4,984
Non-controlling interest	20	19	9	49	42
	1,625	822	2,701	3,959	5,026
Basic earnings per ordinary share (sen)	B13 5.81	2.27	7.58	10.54	15.06
Diluted earnings per ordinary share (sen)	5.81	2.27	7.58	10.54	15.06

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 30 September 2016 and the accompanying explanatory notes attached to the interim financial statements.

**Interim Report**  
**UMS Holdings Berhad**  
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**Condensed Consolidated Statement of Financial Position as at 30 June 2017**  
(unaudited)

	As at 30 June 2017	As at 30 September 2016
	RM'000	RM'000
<b>Non-current assets</b>		
Property, plant and equipment	31,457	29,226
Prepaid lease payments	5,046	5,087
Investment Property	25,765	25,765
Investments in associates	12,424	12,462
Other investments	12,459	12,182
Goodwill on consolidation	1,046	1,046
	<u>88,197</u>	<u>85,768</u>
<b>Current assets</b>		
Inventories	35,333	32,915
Trade and other receivables	23,730	21,898
Tax recoverable	-	-
Fixed deposits with licensed bank	1,260	548
Cash & cash equivalents	18,922	26,165
	<u>79,245</u>	<u>81,526</u>
<b>Total assets</b>	<u>167,442</u>	<u>167,294</u>
<b>Equity</b>		
Share capital	40,690	40,690
Reserves	118,155	118,314
	<u>158,845</u>	<u>159,004</u>
Total equity attributable to the shareholders of the Company	158,845	159,004
Minority interest	839	790
Total equity	<u>159,684</u>	<u>159,794</u>
<b>Non-current liabilities</b>		
Borrowings	-	-
Deferred tax liabilities	1,621	1,669
	<u>1,621</u>	<u>1,669</u>
<b>Current liabilities</b>		
Trade and other payables	8,289	6,772
Dividend payable	-	-
Borrowings	-	8
Taxation	(2,152)	(949)
	<u>6,137</u>	<u>5,831</u>
<b>Total equity and liabilities</b>	<u>167,442</u>	<u>167,294</u>
Net assets per share (RM)	3.90	3.91

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 30 September 2016 and the accompanying explanatory notes attached to the interim financial statements.

**Interim Report**  
**UMS Holdings Berhad**  
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**Condensed Consolidated Statement of Changes in Equity for the 9 month ended 30 June 2017**  
 (unaudited)

	Share capital	Share premium-non distributable	Attributable to owners of the Parent				Total	Non-controlling interest	Total
	RM'000	RM'000	Revaluation reserve-non distributable RM'000	Exchange translation reserve-non distributable RM'000	Fair value adjustment reserve-non distributable RM'000	Retained profits-distributable RM'000	RM'000	RM'000	RM'000
<b>At 1 October 2015</b>	40,690	1,964	690	1,508	793	108,419	154,264	790	155,054
Profit for the period	-	-	-	-	-	7,858	7,858	50	7,908
Other comprehensive income									
Fair value change in available-for-sale financial assets	-	-	-	-	147	-	147	-	147
Exchange translation differences	-	-	-	(358)	-	-	(358)	-	(358)
Surplus on revaluation	-	-	1,162	-	-	-	1,162	-	1,162
Total other comprehensive income	-	-	1,162	(358)	147	-	951	-	951
Total comprehensive income	-	-	1,162	(358)	147	7,858	8,809	50	8,859
Transactions with owners									
Dividend for year ended 30 September 2015	-	-	-	-	-	(4,069)	(4,069)	(50)	(4,119)
Total transactions with owners	-	-	-	-	-	(4,069)	(4,069)	(50)	(4,119)
<b>At 30 September 2016</b>	40,690	1,964	2,052	1,150	940	112,208	159,004	790	159,794
<b>At 1 October 2016</b>	40,690	1,964	2,052	1,150	940	112,208	159,004	790	159,794
Profit for the period	-	-	-	-	-	4,288	4,288	49	4,337
Other comprehensive income									
Fair value change in available-for-sale financial assets	-	-	-	-	(207)	-	(207)	-	(207)
Exchange translation differences	-	-	-	(171)	-	-	(171)	-	(171)
Total other comprehensive income	-	-	-	(171)	(207)	-	(378)	-	(378)
Total comprehensive income	-	-	-	(171)	(207)	4,288	3,910	49	3,959
Transactions with owners									
Dividend for year ended 30 September 2016	-	-	-	-	-	(4,069)	(4,069)	-	(4,069)
Total transactions with owners	-	-	-	-	-	(4,069)	(4,069)	-	(4,069)
<b>At 30 June 2017</b>	40,690	1,964	2,052	979	733	112,427	158,845	839	159,684

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 30 September 2016 and the accompanying explanatory notes attached to the interim financial statements.

**Interim Report**  
**UMS Holdings Berhad**  
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**Condensed Consolidated Statement of Cashflows for the 9 month period ended 30 June 2017**  
 (unaudited)

	For the 9 month period ended 30 June 2017 RM'000	For the 9 month period ended 30 June 2016 RM'000
<b>Cash flows from operating activities</b>		
Profit before taxation	6,092	9,077
Adjustment for non-cash items:		
- Non-cash items and non-operating items	978	523
Operating profit before changes in working capital	7,070	9,600
Changes in working capital:		
- Inventories	(2,418)	(4,931)
- Trade and other receivables	(1,832)	(4,473)
- Trade and other payables	1,517	(2,791)
<b>Cash generated from/(used in) operations</b>	4,337	(2,595)
- Income taxes paid	(3,006)	(2,266)
- Interest paid	(26)	(1)
<b>Net cash generated from/(used in) operating activities</b>	1,305	(4,862)
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(3,500)	(9,733)
Proceeds from disposal of property, plant and equipment	92	634
Proceeds from sales of other investment	-	-
Purchase of other investment	(484)	(575)
Interest received	124	150
Dividend received	484	575
<b>Net cash flow used in investing activities</b>	(3,284)	(8,949)
<b>Cash flows from financing activity</b>		
Repayment of hire purchase liabilities	(8)	(23)
Drawdown/(Repayment) of Bills payable & banker acceptance	-	-
Dividend paid	(4,069)	(4,069)
Repayment of term loan	-	-
<b>Net cash flow used in financing activities</b>	(4,077)	(4,092)
Net decrease in cash and cash equivalents	(6,056)	(17,903)
<b>Cash and cash equivalents at beginning of period</b>	26,713	35,342
<b>Effects of changes in exchange rate</b>	(475)	320
<b>Cash and cash equivalents at 30 June</b>	20,182	17,759

Cash and cash equivalents comprise the following balance sheet amounts:

Cash and bank balances	18,922	17,215
Bank overdraft	-	-
Fixed deposit	1,260	544
	20,182	17,759

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 30 September 2016 and the accompanying explanatory notes attached to the interim financial statements.

**A Notes to Interim Financial Report on Consolidated Results For the Period Ended 30 June 2017**

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**A1 Basis of preparation**

This interim financial report has been prepared in accordance with the applicable disclosure provisions of the Listing Requirements of the Bursa Malaysia Securities Berhad, including compliance with Malaysian Financial Reporting Standard (MFRS) 134, Interim Financial Reporting and with IAS 34, Interim Financial Reporting and should be read in conjunction with the Group's audited financial statements for the year ended 30 September 2016.

The Group adopted the following new Malaysian Financial Reporting Standards ("MFRSs"), and Amendments to published standards mandatory for annual financial periods beginning on or after 1 October 2016:

**Standards/Amendments**

Annual Improvements to MFRS 2012 – 2014 Cycle as follows:

- Amendments to MFRS 7 Financial Instruments : Disclosures
- Amendments to MFRS 119 Employee Benefits
- Amendments to MFRS 134 Interim Financial Reporting

Amendments to MFRS 101 – Disclosure Initiative

Amendments to MFRS 116 and MFRS 138 – Clarification of  
Acceptable methods of Depreciation and Amortisation

Amendments to MFRS 127 – Equity Method in Separate Financial  
Statements

**A2 Auditors' report on preceding annual financial statements**

The auditors' report on the financial statements for the year ended 30 September 2016 was not subject to any qualifications.

**A3 Seasonal or cyclical factors**

The principal activities of the company is that of an investment holding company with its subsidiaries mainly dealing with the distribution of mechanical power transmission and material handling products and systems and industrial spare parts. As such the trading nature or operations of these companies does not linked directly to seasonality or cyclicity.

**A4 Unusual nature and amount of items affecting assets, liabilities, equity, net income and cash flows**

There were no unusual nature and amount of items, which affected the assets, liabilities, equity, net income and cash flows of the Group during the quarter under review.

## A Notes to Interim Financial Report on Consolidated Results For the Period Ended 30 June 2017

There were no material changes in estimates during the quarter under review.

There were no new debts and equity securities issued during the quarter.

There were no dividends paid during the quarter under review other than those disclosed in note B12.

The segmental analysis for the Group for the financial period ended June 30, 2017 are as follows:

	WEST MALAYSIA			EAST MALAYSIA	SINGAPORE	TOTAL
	Northern RM'000	Southern RM'000	Eastern RM'000	Central RM'000	Sarawak RM'000	RM'000
Segment Revenue	2,849	5,152	3,703	52,119	5,980	75,223
Elimination	<hr/>					
Consolidated Revenue						
Profit/(Loss) before Taxation and Minority Interest	(279)	391	92	4,972	643	6,187
Elimination	(490)					
Share of profit Of associated Companies	395					
	<hr/> <hr/>					
Total assets	3,367	8,159	7,407	168,646	8,648	208,881
Elimination	<hr/>					
	<hr/> <hr/>					
Total Liabilities	1,590	407	525	33,575	277	36,903
Elimination	<hr/>					
	<hr/> <hr/>					
	7,758					

**A Notes to Interim Financial Report on Consolidated Results For the Period Ended 30 June 2017**

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**A9 Material events subsequent to the end of the interim period**

On 5 January 2017, the Board of Directors announced that the Company intends to seek the approval of its shareholders to undertake the proposed purchase and/or hold its own shares of up to 10% of its issued and paid-up share capital of the Company in accordance with Section 67A of the Companies Act, 1965. This proposal was approved by its shareholders in its General Meeting held on 28 February 2017.

**A10 Changes in the composition of the Group**

There were no changes in the composition of the Group during the current quarter concerned including business combination, acquisition or disposal of subsidiaries and long term investments, restructuring and discontinuing operations.

**Additional Information Required by Bursa Malaysia Securities Berhad ("Bursa Malaysia") Listing Requirement**

**B1. Financial review for current quarter and financial year to date**

The financial review of the group for current quarter and financial year to date is tabled below:-

	Individual Period (3 <sup>rd</sup> quarter)(RM'000)		Changes (Amount(RM,000)/%)	Cumulative Period(RM'000)		Changes (RM'000/%)
	Current Year Quarter	Preceding Corresponding Quarter		Current Year To- date	Preceding Year Corresponding Period	
	30/6/2017	30/6/2016		30/6/2017	30/6/2016	
Revenue	22,224	30,316	(8,092)/(26.69)	63,504	73,295	(9,791)/(13.36)
Operating Profit	3,100	4,131	(1,031)/(24.96)	5,587	8,660	(3,073)/(35.48)
Profit Before Interest and Tax	3,206	4,298	(1,092)/(25.41)	5,982	8,928	(2,946)/(33.00)
Profit Before Tax	3,224	4,326	(1,102)/(25.47)	6,092	9,077	(2,985)/(32.89)
Profit After Tax	2,386	3,095	(709)/(22.91)	4,337	6,168	(1,831)/(29.69)
Profit/(Loss) Attributable to Ordinary Equity Holders of the Parent	2,366	3,086	(720)/(23.33)	4,288	6,126	(1,838)/(30.00)

a)The group's performance for the period-to-date against the corresponding period-to-date is as follows:

The revenue for the group has decrease by RM9,791,000 or 13.36% to RM63,504,000 from RM73,295,000 mainly due to a special project undertaken by the company amounting to RM18,558,198 of which RM14,492,998 was accounted for in the period ended 30.6.2016.

The profit before tax has decrease by RM2,985,000 or 32.89% to RM6,092,000 from RM9,077,000 mainly due to decrease in revenue as mentioned above.

The group's revenue by segment is as follows:-

	For the cumulative 9 months ended 30.6.2017 RM'000	For the cumulative 9 months ended 30.6.2016 RM'000	Increase/(Decrease) RM'000                      %	
Revenue by segment				
West Malaysia-Region				
Northern	2,845	3,086	(241)	(7.81)
Southern	5,150	5,103	47	0.92
Eastern	3,702	4,372	(670)	(15.32)
Central	40,408	51,163	(10,755)	(21.02)
East Malaysia				
Sarawak	5,979	5,378	601	11.18



## Additional Information Required by Bursa Malaysia Securities Berhad ("Bursa Malaysia") Listing Requirement

Singapore	5,420	4,193	1,227	29.26
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	63,504	73,295	(9,791)	(13.36)
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The main decrease in revenue by segment is from the central mainly due to the special project undertaken as mentioned above.

b)The group's performance for the quarter under review against the corresponding quarter of the preceding year is as follows:-

The revenue for the group has decrease by RM8,092,000 or 26.69% to RM22,224,000 from RM30,316,000 mainly due to a special project undertaken by the company amounting to RM18,558,198 of which RM11,964,600 was accounted for in the quarter ended 30.6.2016.

The period before tax has decrease by RM1,102,000 or 25.47% to RM3,224,000 from RM4,326,000 mainly due to decrease in revenue as mentioned above.

The group's revenue by segment is as follows:-

	For the quarter ended 30.6.2017 RM'000	For the quarter ended 30.6.2016 RM'000	Increase/(Decrease) RM'000	%
Revenue by segment				
West Malaysia-Region				
Northern	1,037	1,122	(85)	(7.58)
Southern	1,813	1,659	154	9.28
Eastern	1,146	1,535	(389)	(25.34)
Central	15,263	22,891	(7,628)	(33.32)
East Malaysia				
Sarawak	1,750	1,664	86	5.17
Singapore	1,215	1,445	(230)	(15.92)
	22,224	30,316	(8,092)	(26.69)

The main decrease in revenue by segment is from the central region, mainly due to the special project undertaken as mentioned above.

### B2. Financial review for current quarter compared with immediate preceding quarter

The financial review for the current quarter compared with immediate preceding quarter is tabled as below:-

	Current Quarter 30/6/2017	Immediate Preceding Quarter 31/3/2017	Changes (RM'000 / %)
Revenue	22,224	19,889	2,335/11.74
Operating Profit	3,100	1,057	2,043/193.28
Profit Before Interest and Tax	3,206	1,304	1,902/145.86
Profit Before Tax	3,224	1,363	1,861/136.54

**Additional Information Required by Bursa Malaysia Securities Berhad ("Bursa Malaysia") Listing Requirement**

Profit After Tax	2,386	942	1,444/153.29
Profit/(Loss) Attributable to Ordinary Equity Holders of the Parent holders of the parent	2,366	923	1,443/156.34

c)The group's performance for the quarter under review against the preceding quarter of the year is as follows:-

The revenue for the group has increase by RM2,335,000 or 11.74% to RM22,224,000 from RM19,889,000 mainly due to a project undertaken by the company amounting to RM8,451,245 of which RM2,281,836 was accounted for in the quarter ended 30.6.2017.

The period before tax has increase by RM1,906,000 or 139.83% to RM3,269,000 from RM1,363,000 mainly due to increase in revenue as mentioned above.

The group's revenue by segment is as follows:-

	3 months ended 30.6.2017	3 months ended 31.3.2017	Increase/(Decrease)	
	RM'000	RM'000	RM'000	%
Revenue by segment				
West Malaysia-Region				
Northern	1,037	871	166	19.06
Southern	1,813	1,433	380	26.52
Eastern	1,146	1,240	(94)	(7.58)
Central	15,263	12,004	3,259	27.15
East Malaysia				
Sarawak	1,750	2,058	(308)	(14.97)
Oversea				
Singapore	1,215	2,283	(1,068)	(46.78)
	<u>22,224</u>	<u>19,889</u>	<u>2,335</u>	<u>11.74</u>

The main increase in revenue by segment is from the central region, mainly due to a project undertaken as mentioned above

**B3. Current financial year's prospects**

The global economy for the 2<sup>nd</sup> quarter of 2017 continued on a firmer growth trajectory, thus contributed to a stable 1<sup>st</sup> half 2017. Global demand spanning across different geographical destinations as well as a broad spectrum of product categories led to a firmer, stronger and more diverse global trade. Industrial production in the advanced and emerging economies of USA, Eurozone, Japan, China, South Korea and India is also on the uptrend.

In the US, the economy, post- election, is gathering momentum aided by a strong labour market and increasing manufacturing capacity utilization. Unemployment numbers are diminishing, providing a strong platform for increasing consumer demand. However the obstacle to this trend will be the failure of President Trump's promise of implementation of his fiscal stimulus and business friendly measures due to obstruction by the Congress.

The Eurozone during this period experienced an improvement in business sentiments as a result of an improvement in the political climate arising out of election of new governments in France and Holland. Subscribing to the belief of a united Europe the election of these pro united Europe governments eliminated the fear of a breakup of Eurozone as a result of BREXIT. Industrial output in manufacturing and improve demand for services will provide impetus for a regional Eurozone economic recovery.

In Asia, China, Japan and other regional emerging economies benefitted from this global recovery as well as revitalization of their domestic demand.

## **Additional Information Required by Bursa Malaysia Securities Berhad (“Bursa Malaysia”) Listing Requirement**

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China's growth improved over its previous quarters and its GDP growth is expected to achieve 6.5 % for 2017. This was achieved mainly on the back of infrastructural, housing and property expansion. However the longer term sustainability of China's economic performance is dependent on the success of the rebalancing of its economy from an export driven to a domestic consumption model. Concerns on the high level of its corporate debt and how China is addressing this issue will definitely have an impact on its near term growth and prospects.

For Japan, its economy is recovering moderately during this quarter propelled by increase of domestic consumption and external demand for its manufactured goods.

For the ASEAN countries as a group, the economic growth remains stable underpinned by active intra- ASEAN trade as well as exports of their respective resource based commodities and manufactured products to the global markets of USA, Eurozone, China, Japan, India and the Middle East countries.

Products such as electrical and electronic products and components, commodities such as oil and gas, coal, iron and steel, palm oil, rubber, timber and wood products are major exports by the ASEAN countries (Indonesia, Thailand, Malaysia, Vietnam, Singapore and Philippines) to the advanced and emerging economies throughout the world.

During the second quarter of 2017, riding on the back of the positive global and regional upturn, the Malaysian economy grew by 5.8% as compared to 5.6% for 1Q2017. This growth was mainly propelled by private domestic spending as well as a strong expansion of export of a broad spectrum of our resourced based commodities and manufactured goods to the recovering economies of USA, Eurozone, PR China and Japan. As a result the real export of goods and services was 9.6% for 2Q2017 as compared to 9.85 for 1Q2017.

Domestic demand also grew by 5.7% for this quarter underpinned by expansion of private sector expenditure and public sector spending. During this period consumer sentiments continued to improve paving the way for increasing household spending in food and beverages, while the sale of automobiles remain stable.

During this period, all major sectors of the Malaysian economy continued to expand.

The manufacturing output increased by 6.2% mainly driven by export oriented industries.

The services sector such as transportation, finance and insurance sub sectors grew by 7%.

The growth of the agriculture sector remained firm chalking a growth of 12.3% with palm oil output and yields recovering from the negative impact of El Nino.

Construction sub sector growth was 11.2% mainly driven by work in progress of major infrastructural projects in the transportation, and power plant segments. The housing industry remain stable with banks maintaining a prudent policy in providing loans to house buyers.

The mining sector underwent moderate growth due to lower crude oil production and output.

Collectively all the above activities translated to growth in the exports of electrical and electronic products and components, textiles and apparel, wood based products like furniture, rubber and latex products (for example gloves), and other chemical and plastic products.

Going forward, according to Bank Negara Malaysia, the current first quarter growth will follow through into the second half of 2017.

However the Board have identified the following risks factors that may affect the performance of the Malaysian economy and the Group.

1. The geopolitical tension in North East Asia between North Korea and USA which could potentially erupt into a regional and global war.
2. The dispute between China and ASEAN nations on the sovereign claims of the South China Sea.
3. The border dispute in the Himalayan region between China and India.
4. The continuing unrest in the Middle East countries of Syria, Saudi Arabia, the Gulf states, Iran ,Yemen and Somalia and terrorist activities on a global scale by ISIS especially in Syria and Europe.
5. Climatic changes due to global warming affecting crop production of rice, wheat, soya bean, palm oil and rubber as well as other major agricultural commodities.

## Additional Information Required by Bursa Malaysia Securities Berhad ("Bursa Malaysia") Listing Requirement

6. The price of crude oil of USD45 being factored in the formulation of the Malaysian budget being disrupted adversely by change of policy by OPEC and increase of output by shale oil producers.

7. The strength and stability of the Ringgit against the USD as well as currencies of our major trading partners.

8. Increasing negative sentiments domestically as a result of shortage and crackdown of foreign labour, increasing inflation and diminishing spending power arising from implementation of GST.

However the Board believed with cautious and prudent measures to manage and mitigate any untoward risks, the outcome for the second half will be within expectation.

### B4. Variance of actual profit from profit forecast

This note is not applicable as there is no profit forecast made.

### B5. Taxation

Taxation consists of the following :

	Individual quarter		Accumulated quarter	
	2017	2016	2017	2016
	RM'000	RM'000	RM'000	RM'000
Current Malaysian Tax	(854)	(1,216)	(1,803)	(2,826)
(Under)/overprovision in prior years	0	0	0	0
	<u>(854)</u>	<u>(1,216)</u>	<u>(1,803)</u>	<u>(2,826)</u>
Deferred taxation	16	(15)	48	(45)
	<u>(838)</u>	<u>(1,231)</u>	<u>(1,755)</u>	<u>(2,909)</u>
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The effective tax rates for the current period ended 30 June 2017 and 2016 were 23.14% and 24.24% as compared to the applicable statutory tax rate. This is due to certain expenses which are not deductible for tax purposes.

### B6. Notes to the Statement of Comprehensive Income

Profit for the period is arrived at after charging/(crediting):

	3 months ended		Cumulative months ended	
	30.6.2017	30.6.2016	30.6.2017	30.6.2016
	(RM'000)	(RM'000)	(RM'000)	(RM'000)
Interest income	(31)	(28)	(136)	(150)
Other income including investment				
Income	(295)	(338)	(1,384)	(1,605)
Gain on disposal of property, plant				
and equipment	(1)	26	(21)	(276)
Interest expense	13	0	26	1
Depreciation and amortization	535	220	1536	1,301

## Additional Information Required by Bursa Malaysia Securities Berhad ("Bursa Malaysia") Listing Requirement

Foreign exchange (gain)/loss	(237)	587	289	244
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Other than the above, there were no provision for and write off of receivables and inventories, no gain or loss on disposal of quoted or unquoted investments and derivatives, impairment of assets and exceptional items included in the results for the current quarter ended 30 June 2017.

### B7. Purchase and sale of quoted securities

There were no purchase or sale of quoted securities for the financial period concerned.  
Details of other investments to date are as follows:

	30.6.2017 RM'000	30.9.2016 RM'000
Available-for-sale financial assets:		
Unquoted shares at cost	50	50
Wholesale Funds	12,409	12,132
	<u>12,459</u>	<u>12,182</u>
	=====	=====

### B8. Status of corporate proposals

To date, there are no corporate proposals announcement.

### B9. Group borrowings and debt securities

The Group's borrowings as at 30 June 2017 are as follows:

	30.6.2017		30.9.2016	
	Secured RM'000	Unsecured RM'000	Secured RM'000	Unsecured RM'000
Long term loan	0	0	0	0
Hire purchase creditors	0	0	0	0
	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
	=====	=====	=====	=====
Short term loan:-				
Term loan	0	0	0	0
Trust receipt	0	0	0	0
Banker acceptance	0	0	0	0
Letter of credit	0	0	0	0
Bills payable	0	0	0	0
Hire purchase payables	0	0	8	0
Bank overdraft	0	0	0	0
	<u>0</u>	<u>0</u>	<u>8</u>	<u>0</u>
	=====	=====	=====	=====

There is no material changes to the Group's borrowings as at the current year-to-date at 30.6.2017 as compared with the corresponding period in the immediate preceding year as at 30 June 2016 as tabled below:-

**Additional Information Required by Bursa Malaysia Securities Berhad ("Bursa Malaysia") Listing Requirement**

	As at 3 <sup>rd</sup> quarter ended 2017					
	Long term		Short Term		Total borrowings	
	S\$'000 denomination	RM'000 denomination	S\$'000 denomination	RM'000 denomination	S\$'000 denomination	RM'000 denomination
<b>Secured</b>	0	0	0	0	0	0
<b>Unsecured</b>	0	0	0	0	0	0
	As at 3 <sup>rd</sup> quarter ended 2016					
	Long term		Short Term		Total borrowings	
	S\$'000 denomination	RM'000 denomination	S\$'000 denomination	RM'000 denomination	S\$'000 denomination	RM'000 denomination
<b>Secured</b>	0	0	0	0	0	0
<b>Unsecured-Hire Purchase Payables</b>	0	0	3	10	3	10

**B10. Financial instruments with off balance sheet risks**

There were no financial instruments with off balance sheet risks during the current quarter.

**B11. Material litigation**

Neither UMS nor its subsidiary companies are engaged in any material litigation either as plaintiff or defendant and the Directors of UMS are not aware of any proceedings pending or threatened against UMS or its subsidiary companies or any facts likely to give rise to any proceedings which might materially affect the position and business of the UMS Group.

**B12. Dividend**

	30.6.2017 RM'000	30.9.2016 RM'000
Proposed:		
Single tier Final dividend of 6% & Single tier Special dividend of 4%	0	4,069

A single tier final dividend of 6% amounting to RM2,441,400 and a single tier special dividend of 4% amounting to RM1,627,600 for the financial year ended 30.9.2016 was paid on 28.3.2017.

## Additional Information Required by Bursa Malaysia Securities Berhad ("Bursa Malaysia") Listing Requirement

### B13 Trade and other receivables

	30.6.2017	30.9.2016
	RM'000	RM'000
Trade receivables	23,584	20,737
Other receivables, deposit & prepayment	146	1,161
	<u>23,730</u>	<u>21,898</u>

Trade receivables are non-interest bearing and generally are on 30 to 120 days for current period and previous year.

	Trade receivables Group	
	30.6.2017	30.9.2016
	RM'000	RM'000
Neither past due nor impaired	15,990	11,552
1 to 30 days past due not impaired	3,994	4,203
31 to 60 days past due not impaired	1,535	1,805
61 to 90 days past due not impaired	437	1,102
More than 90 days past due not impaired	1,628	2,075
	<u>23,584</u>	<u>20,737</u>
Impaired	258	213
	<u>23,842</u>	<u>20,950</u>

Included in the above trade receivables are the following ageing analysis for related parties:

	30.6.2017	30.9.2016
	RM'000	RM'000
Neither past due nor impaired	246	359
1 to 30 days past due not impaired	0	0
31 to 60 days past due not impaired	0	0
61 to 90 days past due not impaired	0	0
More than 90 days past due not impaired	0	0
	<u>246</u>	<u>359</u>
Impaired	0	0
	<u>246</u>	<u>359</u>

Trade receivables that are neither past due nor impaired are creditworthy debtors with good payment records with the group and losses have occurred infrequently.

## Additional Information Required by Bursa Malaysia Securities Berhad ("Bursa Malaysia") Listing Requirement

The Group's trade receivables that are impaired at the reporting date and the movement of allowance account used to record the impairment is as follows:

	Group	
	30.6.2017	30.9.2016
	RM'000	RM'000
Trade receivables – nominal amounts	258	213
Allowance for impairment	(258)	(213)
	<u>          </u>	<u>          </u>
	-	-
	<u>          </u>	<u>          </u>

Movement in allowance for impairment:

	Group	
	30.6.2017	30.9.2016
	RM'000	RM'000
At 1 October	213	322
Charge for the period/year	45	61
Reversal of impairment	-	(170)
	<u>          </u>	<u>          </u>
	258	213

Trade receivables that are individually impaired at the reporting date relates to those that are in significant financial difficulties and have defaulted on payments.

### B14. Basic earnings per ordinary share

The calculation of basic earnings per ordinary share for the quarter and for the cumulative quarter is based on the following:

	3 months ended		Cumulative months ended	
	30.6.2017	30.6.2016	30.6.2017	30.6.2016
	(RM'000)	(RM'000)	(RM'000)	(RM'000)
Net profit attributable to				
Ordinary shareholders	2,366	3,086	4,288	6,126
Weighted average				
Number of shares				
In issued.	40,690	40,690	40,690	40,690
Basic earnings per				
Ordinary share(sen)	5.81	7.58	10.54	15.06
Diluted earnings per share (sen)	5.81	7.58	10.54	15.06



**Additional Information Required by Bursa Malaysia Securities Berhad ("Bursa Malaysia") Listing Requirement**

**B15. Realised and unrealised profits**

	As at 30/6/2017 (RM '000)	As at 30/9/2016 (RM '000)
Total retained profits of the Group:		
Realised	97,616	97,537
Unrealised	15,375	15,090
	112,991	112,627
Total share of retained profits from associated companies:		
Realised	11,575	11,613
Unrealised	6	6
	11,581	11,619
	124,572	124,246
Add: Consolidation adjustments	(12,145)	(12,038)
Total Group retained profits	112,427	112,208

# **UMS Holdings Berhad**

Company No. 74125 – V  
(Incorporated in Malaysia)

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